UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW HAMPSHIRE

OBJECTION TO DEBTORS' EMERGENCY MOTION FOR AN ORDER PURSUANT TO 11 U.S.C.SECTIONS 105 AND 363 FOR AN ORDER AUTHORIZING DEBTORS TO REJECT CERTAIN EXECUTORY CONTRACTS NUNC PRO TUNC TO THE PETITION DATE

Now comes Sumitomo (SHI) Cryogenics of America Inc. ("SCAI"), through counsel, and files its objection to the Debtors' Motion for an Order Authorizing the Debtors to Reject Certain Executory Contracts in connection with the wind down of sapphire manufacturing operations ("the Wind Down Rejection Motion") In support of this objection, SCAI states as follows:

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. Sections 157 and 1334. Venue is proper pursuant to 28 U.S.C. Sections 1408 and 1409.

PARTIES AND BACKGROUND

- 2. GT Advanced Technologies Inc. and its affiliates (collectively "GTAT"), with a principal place of business in Merrimack, New Hampshire, design, manufacture and supply certain sapphire production equipment and materials for, inter alia, the consumer electronics market. GTAT also manufactures equipment and provides services to the solar energy industry.
 - 3. Sumitomo (SHI) Cryogenics of America Inc. ("SCAI") is a corporation based in

Allentown, Pennsylvania which manufactures and distributes, among other things, helium compressors for use in sapphire crystallization furnaces.

- 4. In October 6, 2014 GTAT filed for relief under Chapter 11 of the U.S. Bankruptcy Code. On the Petition Date, Debtors also filed a number of "First Day" motions, including the Reclamation Motion.
 - 5. SCAI holds a claim of approximately \$1.9 million.
- 6. On information and belief, many of the helium compressors sold by SCAI to GTAT have been installed into sapphire crystallization furnaces and are now located in various factories in the United States; others are in warehouse locations or elsewhere. These helium compressors are integral to the performance of Debtors' contracts with Apple, which Debtors now seek to reject and to the sapphire manufacturing operations the Debtors now seek to discontinue.

OBJECTION

- 7. Through the Wind Down Rejection Motion, Debtors Seek to discontinue a substantial portion of their business Operations and to reject substantial business contracts with Apple. Debtors' Wind Down Rejection Motion was filed just four days into a large, complex Chapter 11 case. Debtors have not yet filed their schedules and statements of financial affairs, no Creditors Committee has yet been appointed, and the financial and other data necessary to a proper evaluation of the Wind Down Rejection Motion has been hidden from creditors through motions to seal. Based on the record to date, it is premature for the debtors to seek to reject such vital business contracts.
- 8. SCAI respectfully asserts the Court should deny the Wind Down Rejection Motion, or at the very least, continue hearing on such motion until a Creditors' Committee is in place and has had time to evaluate the substance of the contracts at issue and the relevant financial data

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related to those contracts.

Respectfully submitted,

Dated: 14 October 2014 Sumitomo (SHI) Cryogenics of America, Inc.

By its attorney:

/s/ Jennifer Rood, Esq.
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CERTIFICATE OF SERVICE

I hereby certify that on October 14, 2014, I caused the document listed above to be served upon all parties receiving notice through the CM/ECF system and to be served by regular U.S. mail on the parties identified on the attached list of thirty largest unsecured creditors.

/s/ Jennifer Rood Jennifer Rood, Esq.

Via regular mail

AEG POWER SUPPLY SYSTEMS GMBH EMIL-SIEPMANN-STR 32 WARSTEIN-BELECKE, 59581 GERMANY AEROTEK INC ATTN TODD M. MOHR, PRESIDENT 7301 PARKWAY DRIVE SOUTH HANOVER, MD 21076

AIRGAS USA, LLC

ATTN ANDREW R. CICHOCKI, PRESIDENT 259 N RADNOR CHESTER RD #100 RADNOR, PA 19087

ATLANTA TRUST LTD

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BAIKOWSKI INTERNATIONAL CORP.

ATTN JUSTIN OTTO, VICE PRESIDENT/GENERAL 6601 NORTHPARK BLVD., SUITE H CHARLOTTE, NC 28216

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H.C STARCK INC.

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